| SEC Form 4 | |
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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| OMB Number: | 3235-0287 |
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| Filed pursuant to Section 16(a) of the | Securities Exchange Act of 1934 |
|--|---------------------------------|

| | | | | | | Jec. | 1011 30(11) | or the | Investmen | | mpany Act | 01 1 54 | 40 | | | | | | |
|---|--|--------|-------------|--|--|-------|--------------|---|-------------------|-----|----------------------|---|--|---|--|--|--------|--------------------|------------|
| 1. Name and Address of Reporting Person [*] NACHTSHEIM JAMI K | | | | 2. Issuer Name and Ticker or Trading Symbol Codex DNA, Inc. [DNAY] | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | |
| MACH | ISHEIN | JAMIN | | | 1 | | | | | - | | | | 2 | C Directo | r | | 10% Ow | ner |
| (Last) | (F DEX DNA, | First) | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 08/27/2021 | | | | | | | | | | Officer below) | (give title | | Other (s below) | pecify |
| | | | 0 | | | | | | | | | | | | | | | | |
| 9535 WAPLES STREET, SUITE 100 | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | |
| (Street) | | | | | | | | | | | | | | | , , | led by On | e Repo | rting Person | |
| SAN DI | EGO C | A | 92121 | | | | | | | | | | | | Form filed by More than One Reporting Person | | | | ting |
| (City) | (5 | State) | (Zip) | | | | | | | | | | | | | | | | |
| | | Та | ble I - Noi | n-Deriv | ativ | /e Se | ecurities | s Ac | quired, | Dis | posed o | of, oi | r Bene | ficially | / Owned | | | | |
| 1. Title of Security (Instr. 3) Date (Month/E | | | | action 2A. Deemed Execution Date, if any (Month/Day/Year | | | Code (Instr. | | | | | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | | | |
| | | | | | | | | | Code | v | Amount | | (A) or (D) | Price | Transacti (Instr. 3 a | ion(s) | | | (Instr. 4) |
| | | | Table II - | | | | | | | | osed of, converti | | | - | Owned | | | | |
| 1. Title of Derivative Security (Instr. 3) | Derivative Conversion Date Execution Date, Tr Security or Exercise (Month/Day/Year) if any Co | | | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) Underlying Derivative St (Instr. 3 and 4 | | | ecurity | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | e es ally g | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | C | ode | v | (A) | (D) | Date Exercisab | | Expiration Date | Title | | Transaction(s umount (Instr. 4) r lumber f Shares | | | ion(s) | | |

Explanation of Responses:

\$11.75

1. Subject to the Reporting Person's continuing as a Service Provider (as defined in the Issuer's. 2021 Equity Incentive Plan) through each applicable vesting date, twenty-five percent (25%) of the shares subject to the option shall vest on the one (1) year anniversary of the Vesting Commencement Date, and one thirty-sixth (1/36th) of the remaining Shares subject to the option shall vest in equal monthly installments on the same day of the month as the Vesting Commencement Date. "Vesting Commencement Date" shall mean June 1, 2021.

(1)

Remarks:

Stock Option

(right to

buy)

<u>/s/ Jennifer McNealey, as</u> <u>Attorney-in-Fact</u>

Commor

Stock

08/27/2031

09/07/2021

Date

116,833

D

** Signature of Reporting Person

116,833

\$<mark>0</mark>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

08/27/2021

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Α

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

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