Form **8937** (December 2017)

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Nevertue Service			- Coc coparate menacioner			
Part I Reporting I	ssuer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
Telesis Bio Inc.				45-1216839		
3 Name of contact for add	ditional information	4 Telephor	ne No. of contact	5 Email address of contact		
Tologic Dia Investor Deleti	one	investorrelations@talesiship.com				
Telesis Bio Investor Relati 6 Number and street (or F		858-228-4115	investorrelations@telesisbio.com 7 City, town, or post office, state, and ZIP code of contact			
• Number and street (or r	.O. DOX II Maii is not	delivered to	street address; or contact	7 Oily, town, or post office, state, and 211 code of contact		
10431 Wateridge Circle, Su	uite 150	San Diego, CA 92121				
8 Date of action		9 Clas	sification and description			
May 9, 2024		Reverse	Stock Split - Common Stock	(
10 CUSIP number	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)		
40000000			ТВЮ	N/A		
192003200 Part II Organization	N/A	oh additiona	_	e back of form for additional questions.		
14 Describe the organiza the action ►	tional action and, if a	applicable, the	e date of the action or the date	e against which shareholders' ownership is measured for		
Effective May 9, 2024, Tele	sis Bio Inc. ("Issue	r") effected a	a 1-for-18 reverse stock split	of all Company common stock outstanding.		
No fractional shares were	issued. Sharehold	ers who wou	ld otherwise have been entit	led to a fractional share of common stock		
received (1) whole share in	n lieu of such fracti	onal share (i.	e., "the rounded-up share").	No cash was paid in lieu of fractional shares.		
		•	•	•		
4E D 9 10 19 1	Secretary of the second		Para and the basels of the consense.	of the head of a HO to see a see of set on the		
	-			y in the hands of a U.S. taxpayer as an adjustment per		
share or as a percenta	age of old basis $ ightharpoonup$	pon the effec	ctive date of the reverse stoc	k split, every eighteen (18) shares of common stock of		
the Company automaticall	y converted into or	ne (1) share c	of common stock. As a result	, shareholders must allocate the aggregate		
tax basis in their shares he	eld immediately pri	or to the reve	erse stock split among the sh	nares held immediately after the reverse stock split.		
Shareholders that have ac	quired different blo	cks of comn	non stock at different times o	or at different prices are urged to consult their own		
tax advisors regarding the	allocation of their	aggregated a	adjusted basis among, and th	ne holding period of, that common stock.		
			<u> </u>			
	•		• • •	tion, such as the market values of securities and the		
valuation dates ► <u>See</u>	answer to Line 15.	While the ba	asis "per share" is impacted,	the basis of the shareholder's total investment		
remains unchanged. Share	eholders with block	s of pre-spli	t common stock not divisible	e by eighteen (18) which reflect pre-split common stock		
acquired at different times	or different prices	must replica	te such blocks of pre-split co	ommon stock in the post-split common stock		
received pursuant to a form	mula provided in Tr	reasury requi	lations that seek to preserve	, to the greatest extent possible the basis of a		
· · · · · · · · · · · · · · · · · · ·	•			pares received in exchange therefor. This may require		
			•	lit common stock in a manner where some post-split		
	<u> </u>			• • •		
				fractional shares were issued, the aggregate tax basis		
•				stock split could be different than the pre-split		
aggregate tax basis by an	amount equal to th	e aggregate	tax basis allocated to the fra	cuonai snares, ir any.		

Form 8937 (12-2017) Page **2**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Section 354 - Exchanges of stock and securities in certain reorganizations Section 359 - Basis to distributes Section 359 - Basi	Part I	(Organizational Action (continued)					
Section 368 - Definitions relating to corporate reorganizations 18	17 Lis	st the	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax to	reatment	t is based I	•	
Section 388 - Definitions retailing to corporate reorganizations 18								
18 Can any resulting loss be recognized? ► The reverse stock split is intended to be treated as a reorganization under Section 368(a)(1)(E) Thus, generally, shareholders will not recognize gain or loss except to the extent of cash received in lieu of fractional shares. No cash was paid in lieu of fractional shares for reverse stock split that occurred on May 9, 2024. Furthermore, the federal income tax consequences of the rounded-up shares are unclear. A holder of the pre-reverse stock split shares may recognize income or gain to the extent the value of the rounded-up share exceeds the tax basis of the post-reverse stock split fractional share so "rounded-up". Each shareholder should consult with their tax advisor with respect to the tax consequences of the reverse split. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year. The adjustment to basis would be taken into account in the tax year during which the 1-for-18 reverse stock split was effected (e.g. 2024 for calendar year taxpayers). The information set forth in this Form 8937 does not constitue tax advice, does not take into account any shareholder's specific circumstances, and does not purport to be a complete summary of the tax consequences of the reverse stock split to a shareholder. Sign the Consequence of the reverse stock split to a shareholder. Date Consequence of the reverse stock split to a shareholder. Petitype regener by William Pocky* McDonald Preparer's algrature Province and Polity's persparer's name. Province and Polity's persparer's advised to the method of the persparer's alg	Section	354 -	Exchanges of stock and securities in c	ertain reorganizations				
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054	Send Fo	rm 89		to: Department of the Treasury. Internal Re	evenue S	Service. Oa		